



## DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	1235	\$85.43

### MARKET REVIEW

The Nigerian Equity Market ended today's trading session on a bullish note, with the All-Share Index (ASI) advancing by **0.55%**. This upward trend contributed to a year-to-date return of **32.08%**, indicating a robust performance. The market movers were **ACCESSCORP**, **ZENITHBANK**, and **UBA**, among others. As a result, the market capitalization settled at **₦55.86 trillion**. The market breadth, a key indicator of investor sentiment, stood at **1.86x**, compared to **1.60x** in the previous trading session, suggesting a good investors' appetite.

STATISTICS	Today	Previous	% change	NGX RETURN HISTORY
NGX-ASI	98,762.78	98,225.63	↑ 0.55%	Day change ↑ 0.55%
Mkt Cap. (N'trn)	55.86	55.55	↑ 0.55%	WTD Return ↑ 0.62%
Volume (million)	665.20	552.21	↑ 20.46%	MTD Return ↓ -5.55%
Mkt Turnover (NGN'mn)	5,541.07	14,919.71	↓ -62.86%	QTD Return ↓ -5.55%
Number of Deals	8,446.00	9,350.00	↓ -9.67%	YTD Return ↑ 32.08%

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **26** advancers, led by **PRESCO**, **FLOURMILL**, and **STERLING**, which gained **10.00%**, **10.00%**, and **9.98%**, respectively. Conversely, **14** decliners were led by **NASCON**, **UPL**, and **OMATEK**, which fell by **9.99%**, **9.29%**, and **9.21ss%**, respectively. The top volume and value drivers of the day's trading activity were **ABBEYBDS**, and **ACCESSCORP** among others.

The total trading volume for the day stood at **665.20 million shares**, slightly lower than the previous day's volume of **552.21 million shares**, valued at **₦5.54 billion**, executed in **8,446** deals. At the close of today's trading session, **124** stocks were traded.

As of the time of writing this report, energy prices were as follows, **Brent Crude** was trading at **\$83.42/barrel**, **WTI** at **\$78.80/barrel**, **OPECBASKET** was trading at **\$88.72/barrel** while Gold was trading at **\$2,305.36/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.72** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
PRESCO	209.00	229.90	10.00%	NASCON	52.55	47.30	-9.99%
FLOURMILL	30.50	33.55	10.00%	UPL	2.26	2.05	-9.29%
STERLINGNG	4.31	4.74	9.98%	OMATEK	0.76	0.69	-9.21%
DANGSUGAR	38.90	42.75	9.90%	NEIMETH	1.98	1.80	-9.09%
FIDSON	14.35	15.75	9.76%	CUTIX	3.10	2.86	-7.74%

  

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
ABBEYBDS	2.50	2.50	362,820,930	ACCESSCORP	16.85	17.50	954,618,698.35
ACCESSCORP	16.85	17.50	54,466,789	ABBEYBDS	2.50	2.50	907,053,949.28
VERITASKAP	0.59	0.59	38,748,262	NB	25.60	25.60	802,431,140.90
NB	25.60	25.60	31,209,632	ZENITHBANK	32.10	32.75	518,117,711.35
TRANSCORP	14.00	14.60	26,616,064	TRANSCORP	14.00	14.60	377,399,028.85

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